



WEEKLY AGRICULTURAL REPORT

MARCH 23, 2023



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Cecilia Conde
mconde@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

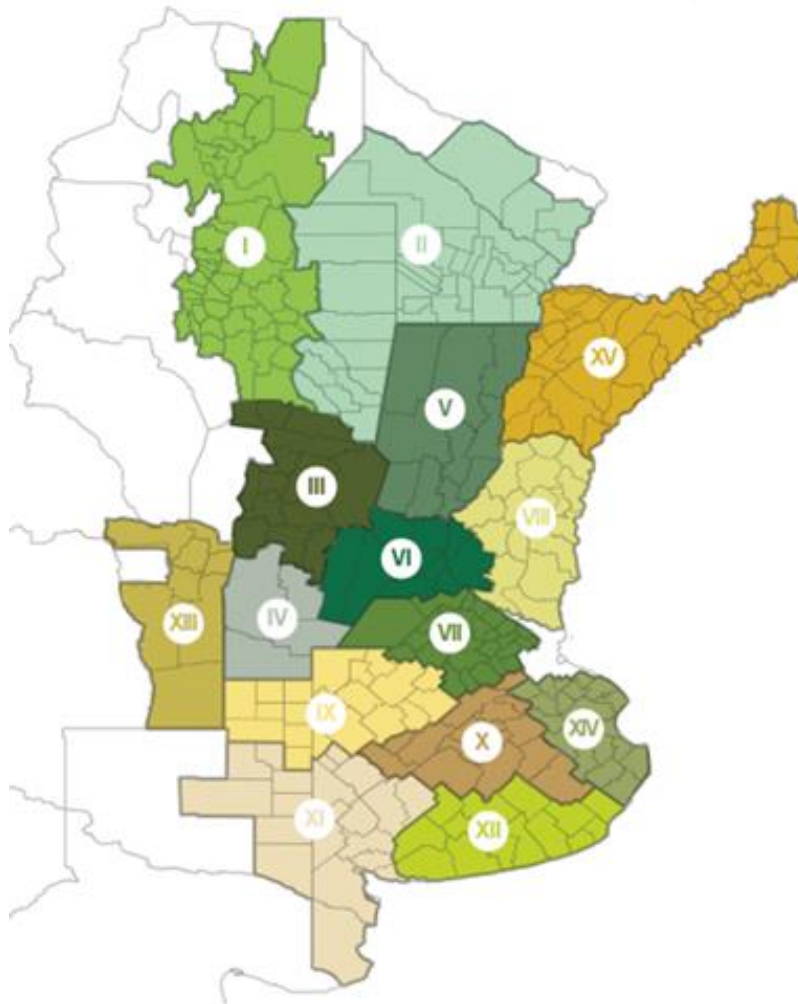
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Lourdes Acosta Olano
lacosta@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustín Podestá
apodesta@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 3221 7230
estimacionesagricolas@bc.org.ar
 Twitter: @BolsadeC_ETyM
 www.bolsadecereales.com

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 23 TO 29, 2023:

**PRECIPITATIONS OVER THE CENTER OF THE AGRICULTURAL AREA
AND LOWER RECORDS TOWARDS THE NORTH AND SOUTH, COUPLED
WITH A SHARP TEMPERATURE OSCILLATION.**

At the beginning of the perspective, the passage of the storm front will be complete, producing the heaviest rainfalls over the center of the agricultural area, bringing significant contributions to the core of the agricultural area and Uruguay, and lower records. to the south and north. Coupled with the front, the entry of southerly winds, will lead to lows below normal, but with a slight risk of local frosts over the mountainous areas, including the hilly areas of Buenos Aires and the elevations of central Uruguay. Towards the end of the perspective, the winds from the tropics will return, increasing the temperature, but without exceeding normal records, except for some intense heat over the tropics, and moderate records over the mountainous areas and the Atlantic coast.



SOYBEAN

Recent rainfalls have improved the moisture condition of the planted area. However, this improvement will not have an impact on the expected yields given the advanced phenology of the crop. To date, 39.5% of the area is between full filling and physiological maturity (R6 - MF) while sectors of the center of the agricultural area began the harvest of the early plots of first crop soybean. Under this scenario we maintain our production estimate of 25 MTn , 44.4% below the average of the last five campaigns (U5C average production: 45 MTn).

CORN

Since our previous report, the collection of early-planted corn has continued in the center of the country. Yields decrease as harvest progresses. To date, the national advance is estimated at 5.4% of the arable area, with an average yield of 3.45 Tn/Ha. Under this scenario, we maintain our production estimate for the 2022/23 campaign at 36 MTn. In absolute numbers, this volume is down 16 MTn from those collected the previous campaign (Campaign 2021/22: 52 MTn). As work progresses and yields below expectations are confirmed, this projection could be further adjusted.

SUNFLOWER

Harvesting has progressed at a good pace, except for the Southeast of Buenos Aires, which was delayed by last week's rainfall . To date, the weekly progress is estimated at 12.7 p.p, reaching 63.5 % of the arable area, with a national average yield of 1.87 tn/Ha and a partial volume of 2.3 MTN. On the other hand, the harvest on both belts is complete.



Annex



SOYBEAN

2022/23 Season

Data to: March 22, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	100,0	1.100.000
II NEA	1.587.720	1.625.000	100,0	1.625.000
III NCnt Cba	1.694.590	1.670.000	100,0	1.670.000
IV S Cba	1.660.630	1.515.000	100,0	1.515.000
V NCnt SFe	1.034.890	965.700	100,0	965.700
VI North Belt	2.083.000	2.096.000	100,0	2.096.000
VII South Belt	2.205.000	2.220.000	100,0	2.220.000
VIII ECnt ER	1.017.000	1.061.300	100,0	1.061.300
IX N LP-W BA	1.850.000	1.870.000	100,0	1.870.000
X Cnt BA	690.000	707.000	100,0	707.000
XI SW BA-S LP	365.000	400.000	100,0	400.000
XII SE BA	510.000	500.000	100,0	500.000
XIII SL	232.000	222.000	100,0	222.000
XIV Cuenca Sal	162.170	170.000	100,0	170.000
XV Others	78.000	78.000	100,0	78.000
TOTAL	16.300.000	16.200.000	100,0	16.200.000

CORN

2022/23 Season

Data to: March 22, 2023

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	100,0	475.000
II NEA	820.000	820.000	100,0	820.000
III NCnt Cba	1.120.000	1.056.000	100,0	1.056.000
IV S Cba	960.000	907.500	100,0	907.500
V NCnt SFe	300.000	248.000	100,0	248.000
VI North Belt	750.000	610.000	100,0	610.000
VII South Belt	600.000	510.000	100,0	510.000
VIII ECnt ER	380.000	355.000	100,0	355.000
IX N LP-W BA	845.000	719.500	100,0	719.500
X Cnt BA	400.000	370.000	100,0	370.000
XI SW BA-S LP	200.000	200.000	100,0	200.000
XII SE BA	300.000	300.000	100,0	300.000
XIII SL	365.000	354.000	100,0	354.000
XIV Cuenca Sal	145.000	135.000	100,0	135.000
XV Others	40.000	40.000	100,0	40.000
TOTAL	7.700.000	7.100.000	100,0	7.100.000

SUNFLOWER

2022/23 Season

Data to: March 22, 2023

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	170.000	6.300	163.700	100,0	16,5	269.327	
III	NCnt Cba	18.000	1.141	16.859	100,0	19,0	32.021	
IV	S Cba	52.000	1.321	50.679	71,4	36.185	68.284	
V	NCnt SFe	264.000	7.000	257.000	100,0	14,0	358.531	
VI	North Belt	26.000	1.204	24.796	100,0	16,7	41.365	
VII	South Belt	11.000	372	10.628	100,0	19,4	20.579	
VIII	ECnt ER	9.000	590	8.410	100,0	14,5	12.161	
IX	N LP-W BA	180.000	1.556	178.444	76,0	135.617	25,3	343.028
X	Cnt BA	93.000	1.020	91.980	60,0	55.188	24,6	135.683
XI	SW BA-S LP	473.000	5.200	467.800	65,0	304.070	19,3	587.256
XII	SE BA	526.500	2.400	524.100	30,0	157.230	19,7	309.809
XIII	SL	48.000	400	47.600	40,0	19.040	16,6	31.668
XIV	Cuenca Sal	121.000	675	120.325	45,0	54.146	20,7	111.939
XV	Others	8.500	525	7.975	100,0	7.975	16,3	13.037
TOTAL		2.000.000	29.704	1.970.296	63,5	125.088	15,5	193.402